



FINANCIAL TEAR SHEET

CORPORATE PROFILE

RMG NETWORKS (NASDAQ: RMGN) goes beyond traditional communications to help businesses increase productivity, efficiency, and engagement through digital signage messaging. By combining best-in-class software, hardware, business applications, and services, RMG offers a single point of accountability for integrated data visualization and real-time performance management. The Company is headquartered in Dallas, Texas, with additional offices in the United States, United Kingdom, and the United Arab Emirates. For more information, visit www.rmgnetworks.com.

IR CONTACT

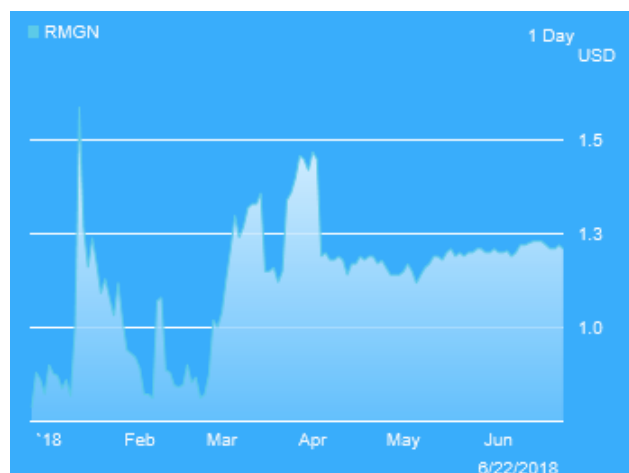
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STOCK PERFORMANCE

RMGN (Common Stock)

Exchange	NASDAQ CM (US Dollar)
Financial Status Indicator	N
Price	\$1.21
Change (%)	▼ 0.01 (0.82%)
Volume	74,952
52 Week Low	\$0.75
Market Cap	\$13,499,071
Rolling EPS	-0.62
PE Ratio	N/A
Shares Outstanding	11,156,257

Data as of 06/22/18 3:59 p.m. ET



RECENT PRESS RELEASES

06/05/18

RMG Special Committee Concludes “Go-Shop”
Process; Receives Alternative Acquisition Proposal

05/10/18

RMG Reports First Quarter 2018 Results

04/03/18

RMG Networks Holding Corporation Agrees to be
Acquired by SCG Digital, LLC

UPCOMING EVENTS

There are currently no events scheduled.

SEC FILINGS

Filing Date	Form
06/05/18	DEFA14A
05/21/18	8-K
05/21/18	DEFA14A

BOARD OF DIRECTORS

Gregory H. Sachs Executive Chairman

Robert Michelson Board

Jeffrey Hayzlett Board

Alan Swimmer Board

Jonathan Trutter Board

Larry Weber Board

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